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vanke
CHINA VANKE CO., LTD.*

萬科企業股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2202)

**VOLUNTARY ANNOUNCEMENT
FUNDS TO BE DEPOSITED INTO
THE DESIGNATED BANK ACCOUNT OF TRUSTEE
TO FULLY REPAY US\$600,000,000 MEDIUM TERM NOTE DUE ON 7 JUNE 2024**

This announcement is made by China Vanke Co., Ltd.* (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 7 March 2019 regarding the issuance of US\$600,000,000 4.20 per cent. medium term note (ISIN: XS1958532829) due 2024 (the “**Note**”) by Vanke Real Estate (Hong Kong) Company Limited, a wholly-owned subsidiary of the Company.

The Note will be due on 7 June 2024 (the “**Due Date**”). As of 5 June 2024, a total amount of US\$612,600,000 (the “**Total Amount**”), representing the outstanding principal and interest aggregated until the Due Date, has been remitted into the offshore bank account of Vanke Real Estate (Hong Kong) Company Limited. The Group will deposit the Total Amount into the designated bank account of trustee on 6 June 2024, to fully repay the principal and interest of the Note.

The holders of the Note and potential investors are advised to exercise caution when dealing in the Company's securities.

By order of the Board
China Vanke Co., Ltd.*
Zhu Xu
Company Secretary

Shenzhen, the PRC, 5 June 2024

As at the date of this announcement, the board of directors of the Company comprises Mr. YU Liang, Mr. ZHU Jiusheng and Ms. WANG Yun as executive directors; Mr. XIN Jie, Mr. HU Guobin, Mr. HUANG Liping and Mr. LEI Jiangsong as non-executive directors; and Mr. LIU Tsz Bun Bennett, Mr. LIM Ming Yan, Dr. SHUM Heung Yeung Harry and Mr. ZHANG Yichen as independent non-executive directors.

* For identification purpose only