



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 30/11/2017

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer China Vanke Co., Ltd.

Date Submitted 4 December 2017

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

|  |                        |                 |                                |
|--|------------------------|-----------------|--------------------------------|
| (1) Stock code : <u>02202</u> Description : <u>H Shares</u>  |                        |                 |                                |
|  | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month                          | <u>1,314,955,468</u>   | <u>1.00</u>     | <u>1,314,955,468</u>           |
| Increase/(decrease)  | <u>0</u>               |                 | <u>0</u>                       |
| Balance at close of the month                                | <u>1,314,955,468</u>   | <u>1.00</u>     | <u>1,314,955,468</u>           |
| (2) Stock code : <u>000002</u> Description : <u>A Shares</u> |                        |                 |                                |
|  | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month                          | <u>9,724,196,533</u>   | <u>1.00</u>     | <u>9,724,196,533</u>           |
| Increase/(decrease)  | <u>0</u>               | -               | <u>0</u>                       |
| Balance at close of the month                                | <u>9,724,196,533</u>   | <u>1.00</u>     | <u>9,724,196,533</u>           |

## 2. Preference Shares

|                                     |            |                          |   |
|-------------------------------------|------------|--------------------------|---|
| Stock code :                        | <u>N/A</u> | Description :            | <u>N/A</u>  |
|                                     |            | No. of preference shares | Par value<br><i>(State currency)</i>                |
|                                     |            |                          | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>  |
| Increase/(decrease)                 | <u>N/A</u> |                          | <u>N/A</u>  |
| Balance at close of the month       | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>  |

## 3. Other Classes of Shares

|                                     |            |                                |   |
|-------------------------------------|------------|--------------------------------|---|
| Stock code :                        | <u>N/A</u> | Description :                  | <u>N/A</u>  |
|                                     |            | No. of other classes of shares | Par value<br><i>(State currency)</i>                |
|                                     |            |                                | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u>                     | <u>N/A</u>  |
| Increase/(decrease)                 | <u>N/A</u> |                                | <u>N/A</u>  |
| Balance at close of the month       | <u>N/A</u> | <u>N/A</u>                     | <u>N/A</u>  |

Total authorised share capital at the end of the month (RMB) :

11,039,152,001

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |                      | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------------------|-------------------------|--------------------------------|
|                                       | (1)<br>H Shares        | (2)<br>A Shares      |                         |                                |
| Balance at close of preceding month   | <u>1,314,955,468</u>   | <u>9,724,196,533</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>               | <u>0</u>             | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>1,314,955,468</u>   | <u>9,724,196,533</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|----------------------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled                  | Lapsed     |  |   |
| 1. _____<br>_____<br>_____<br>_____<br>( / / )   | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u> | <u>N/A</u>   | <u>N/A</u>  |
| Ordinary shares<br>(Note 1)  |                           |            |                            |            |  |   |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )   | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u> | <u>N/A</u>   | <u>N/A</u>  |
| shares<br>(Note 1)   |                           |            |                            |            |  |   |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )   | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u> | <u>N/A</u>   | <u>N/A</u>  |
| shares<br>(Note 1)   |                           |            |                            |            |  |   |
|  |                           |            | Total A. (Ordinary shares) |            | <u>N/A</u>   |   |
|  |                           |            | (Preference shares)        |            | <u>N/A</u>   |   |
|  |                           |            | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |                            | <u>N/A</u> |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1. N/A   |                           |   |                            |                                     |  |   |
|  | N/A                       | N/A                                       | N/A                        | N/A                                 | N/A  | N/A   |
| ( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed)                                   | N/A                       |   |                            |                                     |  |   |
| Class of shares issuable ( <i>Note 1</i> )               | N/A                       |   |                            |                                     |  |   |
| Subscription price                                       | N/A                       |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)           | ( / / )                   |   |                            |                                     |  |   |
| 2. N/A   |                           |   |                            |                                     |  |   |
|  | N/A                       | N/A                                       | N/A                        | N/A                                 | N/A  | N/A   |
| ( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed)                                   | N/A                       |   |                            |                                     |  |   |
| Class of shares issuable ( <i>Note 1</i> )               | N/A                       |   |                            |                                     |  |   |
| Subscription price                                       | N/A                       |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)           | ( / / )                   |   |                            |                                     |  |   |
| 3. N/A   |                           |   |                            |                                     |  |   |
|  | N/A                       | N/A                                       | N/A                        | N/A                                 | N/A  | N/A   |
| ( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed)                                   | N/A                       |   |                            |                                     |  |   |
| Class of shares issuable ( <i>Note 1</i> )               | N/A                       |   |                            |                                     |  |   |
| Subscription price                                       | N/A                       |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)           | ( / / )                   |   |                            |                                     |  |   |
| 4. N/A   |                           |   |                            |                                     |  |   |
|  | N/A                       | N/A                                       | N/A                        | N/A                                 | N/A  | N/A   |
| ( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed)                                   | N/A                       |   |                            |                                     |  |   |
| Class of shares issuable ( <i>Note 1</i> )               | N/A                       |   |                            |                                     |  |   |
| Subscription price                                       | N/A                       |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)           | ( / / )                   |   |                            |                                     |  |   |
| Total B. (Ordinary shares)                               |                           |   |                            |                                     | N/A  |   |
| (Preference shares)                                      |                           |   |                            |                                     | N/A  |   |
| (Other class)  |                           |   |                            |                                     | N/A  |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |  |   |
| Subscription price                             | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |  |   |
| Subscription price                             | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |  |   |
| Subscription price                             | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |  |   |
| Subscription price                             | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| <p>1. Pursuant to the A Share Stock Option Incentive Scheme (the “<b>Option Scheme</b>”) approved at the first extraordinary general meeting of our Company for 2011 held on 8 April 2011, 810 qualified scheme participants are entitled to independently exercise 108,435,000 share options of A shares in total during the exercisable period.</p> <p>Up to 30 November 2017, a total of 56,422,082 share options of A shares have been exercised. Up to 24 April 2016, a total of 4,676,319 share options of A shares were still outstanding. According to the Option Scheme, all the outstanding share options lapsed automatically on 25 April 2016 and cannot be exercised any more.</p> <p>(up until 30/11/2017)</p> <p style="text-align: right;">A shares (<i>Note 1</i>)</p> | N/A  | N/A   |
| <p>2. N/A</p> <p style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</p>  | N/A  | N/A   |
| <p>3. N/A</p> <p style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</p>  | N/A  | N/A   |
| <p>Total D. (Ordinary shares)</p> <p>(Preference shares)</p> <p>(Other class)</p>   | <p>N/A</p> <p>N/A</p> <p>N/A</p>                                     |   |

Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue |  | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--|---|---|
| 5.            | Scrip dividend<br>At price : State currency _____      | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )    | <u>N/A</u> <u>N/A</u>   |
| 6.            | Repurchase of shares                                   | Class of shares repurchased (Note 1) Ordinary Shares<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u> <u>N/A</u>   |
| 7.            | Redemption of shares                                   | Class of shares redeemed (Note 1)<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                      | <u>N/A</u> <u>N/A</u>   |
| 8.            | Consideration issue<br>At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )    | <u>N/A</u> <u>N/A</u>   |



| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy)                                    | N/A  | N/A   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |
| Total E. (Ordinary shares) |  | N/A  |   |
| (Preference shares)        |  | N/A  |   |
| (Other class)              |  | N/A  |   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 0   |
|   | (2) | 0   |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |     |

Remarks (if any):

N/A

Submitted by: Zhu Xu

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*