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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

VANKE REAL ESTATE (HONG KONG) COMPANY LIMITED
(萬科地產(香港)有限公司)
(incorporated with limited liability in Hong Kong)

US\$1,000,000,000 3.975 per cent. Notes due 2027

**(Stock Code: 5006)
to be issued under the**

US\$4,400,000,000 Medium Term Note Programme
(the “Programme”)

Joint Bookrunners and Joint Lead Managers

BOC International

UBS

China International Capital Corporation

China Merchants Securities (HK)

Deutsche Bank

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, US\$1,000,000,000 3.975 per cent. Notes due 2027 to be issued under the Programme (the “Notes”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated May 10, 2017 and the pricing supplement dated November 2, 2017. Such listing of, and permission to deal in, the Notes is expected to become effective on November 10, 2017.

Hong Kong, November 9, 2017

As at the date of this announcement, the directors of Vanke Real Estate (Hong Kong) Company Limited (萬科地產(香港)有限公司) are Mr. YU Liang, Mr. WANG Wenjin, Mr. SUN Jia, Ms. QUE Dongwu and Mr. CHAN Chi Yu.